



MISSION DOLORES ACADEMY

Supported in part by the Megan Furth Memorial Fund

3371 16th Street
San Francisco, CA 94114

415.638.6213
info@mdasf.org
mdasf.org

Gift of Stock: Transfer Instructions and Authorization

Donor Information

Donor Name: _____

Address: _____

City: _____ State: _____ ZIP: _____

Phone _____ Email _____

Broker Information

Brokerage Firm's Name: _____

Street Address: _____

City: _____ State: _____ ZIP: _____ Phone: _____

Donor's Account Name: _____ Donor's Account Number: _____

Broker Instructions

Please deliver the following assets from the account above:

Security Name	Cusip Number	Number of Shares

To: First Republic Securities Co, LLC

Account Name: Mission Dolores Academy

For Further Credit to Account #: 33L042703

Clearing Firm: Pershing LLC

Pershing LLC DTC Number: 0443

Broker Contact: Dino Duque | dduque@firstrepublic.com | (415) 395-2206

Signatures

All account holders must sign here:

Name: _____

Name: _____

Signature: _____

Signature: _____

Date: _____

Date: _____

What to Do with This Form

1. Please send completed form to donor's broker
2. **IMPORTANT.** To receive a tax receipt, donor must also notify Mission Dolores Academy at development@mdasf.org or 415.638.6212.